Qualified Tip Deduction Worksheet (fillable)

For use by employees with Form W-2

Name _____

Use this form if you receive tips in your job, you have a Social Security number valid for employment, and you are not married filing separately. If you have more than one tip job, complete a separate worksheet for each job. Only cash tips (including checks, credit/debit/gift cards, cash transfer apps, etc.) are eligible for the tips deduction. The value of noncash tips (such as goods or services) must be included in taxable income but is not eligible for the tips deduction (see Note 3).

Occupation in which I get tips _____ Code # from page 2 _____

My qualified tips are listed below:		*For Tax-Aide Use*
(a) W-2 box 7 (see Note 1)	$	**Form W-2 entry screen** ● Enter Box 7 from the W-2, even if the value on line (a) is different. ● If line (b) is blank, leave Box 8 blank, else use Box 8 from W-2 ● Enter line (c) as Unreported tips **Additional Deductions entry screen, No Tax On Tips** ● If multiple Forms W-2, add all lines (a), (b) and (c) together ● If Note 1 or Note 3 applies see NTTC 4012 ● 1st field: Enter line (a) ● 2nd field: Add lines (a)+(b)+(c) ● TaxSlayer will choose the larger of the two figures and apply the limit of $25,000 per return
(b) W-2 box 8 (allocated tips) (see Note 2)	$	
(c) Cash tips not reported to my employer (see Note 3)	$	

Taxpayers must retain the documentation to support their tips deduction.

Note 1: If you have an employer statement or an amount in W-2 box 14 listing your qualified tips for the “No Tax on Tips” deduction, enter that instead. Do not include any service charges or automatic gratuities listed on an employer statement. If you earned more than $176,100 and the total of tips you reported to your employer on Forms 4070 or the equivalent is more than box 7, you may use that total instead.

Note 2: If you can prove that your unreported tips are other than the amount in box 8, leave line (b) blank and enter the correct amount on line (c). Otherwise, just enter the amount from box 8 on line (b).

Note 3: If any tips were not reported because you received less than $20 in a month; or while working as a government employee not subject to Social Security tax; or you received noncash tips, such as goods, event tickets, meals, services, etc.; then provide those amounts to the Counselor separately.

Beverage & Food Service	
101	Bartenders
102	Wait Staff
103	Food Servers, Nonrestaurant
104	Dining Room and Cafeteria Attendants and Bartender Helpers
105	Chefs and Cooks
106	Food Preparation Workers
107	Fast Food and Counter Workers
108	Dishwashers
109	Host Staff, Restaurant, Lounge, and Coffee Shop
110	Bakers
Entertainment & Events	
201	Gambling Dealers
202	Gambling Change Persons and Booth Cashiers
203	Gambling Cage Workers
204	Gambling and Sports Book Writers and Runners
205	Dancers
206	Musicians and Singers
207	Disc Jockeys, Except Radio
208	Entertainers and Performers
209	Digital Content Creators
210	Ushers, Lobby Attendants, and Ticket Takers
211	Locker Room, Coatroom, and Dressing Room Attendants
Hospitality & Guest Services	
301	Baggage Porters and Bellhops
302	Concierges
303	Hotel, Motel, and Resort Desk Clerks
304	Maids and Housekeeping Cleaners
Home Services	
401	Home Maintenance and Repair Workers
402	Home Landscaping and Groundskeeping Workers
403	Home Electricians
404	Home Plumbers
405	Home Heating and Air Conditioning Mechanics and Installers
406	Home Appliance Installers and Repairers
407	Home Cleaning Service Workers
408	Locksmiths
409	Roadside Assistance Workers

Personal Services	
501	Personal Care and Service Workers
502	Private Event Planners
503	Private Event and Portrait Photographers
504	Private Event Videographers
505	Event Officiants
506	Pet Caretakers
507	Tutors
508	Nannies and Babysitters
Personal Appearance & Wellness	
601	Skincare Specialists
602	Massage Therapists
603	Barbers, Hairdressers, Hairstylists, and Cosmetologists
604	Shampooers
605	Manicurists and Pedicurists
606	Makeup Artists
607	Exercise Trainers and Group Fitness Instructors
608	Tattoo Artists and Piercers
609	Tailors
610	Shoe and Leather Workers and Repairers
611	Eyebrow Threading and Waxing Technicians
Recreation & Instruction	
701	Golf Caddies
702	Self-Enrichment Teachers
703	Sports and Recreation Instructors
704	Tour Guides
705	Travel Guides
706	Recreational and Tour Pilots
Transportation & Delivery	
801	Parking and Valet Attendants
802	Taxi and Rideshare Drivers and Chauffeurs
803	Shuttle Drivers
804	Goods Delivery People
805	Personal Vehicle and Equipment Cleaners
806	Private and Charter Bus Drivers
807	Water Taxi Operators and Charter Boat Workers
808	Rickshaw, Pedicab, and Carriage Drivers
809	Home Movers

For additional qualified occupation information: IRS.gov/TippedOccupations